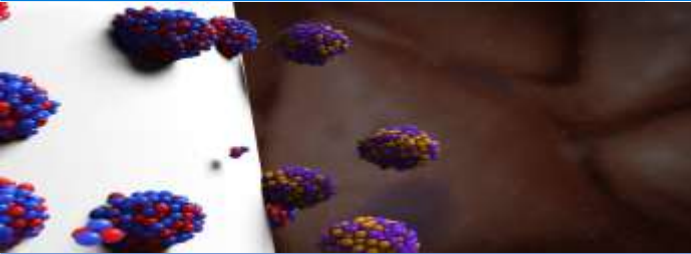


Business Combination



Companies:

- ❖ Alpha TAU Medical
- ❖ Healthcare Capital



DEAL FACTS

Date	March 7 th , 2022
Type of Transaction	Business Combination
Sector	Healthcare & Pharmaceuticals
Deal Value	-
Global M&A Partners	Value Base (Israel)

THE TRANSACTION AND GMAP'S DEAL INPUT

- Alpha Tau Medical was founded in 2016 by CEO Uzi Sofer to develop and commercialize the Alpha DaRT (Diffusing Alpha-emitters Radiation Therapy), invented by Professors Itzhak Kelson and Yona Keisari from Tel Aviv University.
- The Company has approximately 500 employees serving customers from 26 branches in Canada. In addition, the merger was based on a \$600m pre-money valuation for Alpha TAU (traded under the ticker DRTS on the Nasdaq).
- The combined company will continue to be led by Alpha Tau's existing management team. Through completion of the Business Combination, Alpha Tau has raised approximately \$90 million in gross cash proceeds.
- Value Base acted as an advisor to Healthcare Capital Corporation

ABOUT HEALTHCARE CAPITAL

- Healthcare Capital Corp. is a newly organized blank check company formed for the purpose of effecting a merger, capital stock exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses, which we refer to as our initial business combination.

GLOBAL M&A

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